

Exception Request Instructions

Prevent Harassment or Discrimination Collection

Overview

Reporting Exceptions, or 'exceptions' refer to overriding Data Pipeline errors. CDE occasionally overrides these business rule errors because, although errors are legitimate, the case needs to be corrected to accurately reflect the harassment or discrimination record. This occurs under unique circumstances when a harassment or discrimination record does not follow the anticipated coding patterns outlined in the business rules for the collection. When an exception is granted, it allows the district to leave the harassment or discrimination record unchanged. The harassment or discrimination coding must still fall within the parameters of the data collection for an exception to be granted.

Exception Determination

Districts may request an exception when they are unable to clear an error for a school who is accurately coded. Approved exceptions allow the data to remain unchanged.

Example: The prevent harassment and discrimination error PH024 will trigger when a school within the district has no incidents. If this is correct, an exception is required.

If you are unsure if a reporting exception is needed for a specific harassment or discrimination situation, please reach out to the <u>Prevent Harassment or Discrimination</u> collection lead.

Steps

- 1. Download the exception request template on the <u>Prevent Harassment or Discrimination</u> <u>webpage</u> found under the 'Templates' section.
 - a. This is an excel document.
 - b. **IMPORTANT:** Do not modify the excel file by adding, deleting or reordering columns.
- 2. Enter all information directly from your Error Detail Report in Data Pipeline or CEDAR/COGNOS. This will ensure that you have the correct Error Code, Error Type, District Code and School Code for your exception.
 - a. **IMPORTANT:** The exception will not process if the request form information is not accurate.
 - b. Each error requires a separate row on the exception request. Multiple exceptions are allowed on one sheet.
 - c. Create a new exception form when additional exceptions are needed. Districts are encouraged to include the date in exception request documents because multiple exception request templates may be submitted through the collection cycle.
 - d. The 'Reason for Exception' must be concise but detailed enough to explain the reason behind the exception. (300 characters or less)
 - e. Leading zeros are required. (District Code, School Code)
 - f. Some exception requests require additional documentation/forms to be included with the request. These forms should also be uploaded to Syncplicity and referenced in the reason for exception.



			Admin						
			Unit		Grade				
			Code		Level	SASID	EDID	Primary	
Error	Error	District	(Leave	School	(Leave	(Leave	(Leave	Disability	Reason For Exception
Code	Туре	Code	Blank)	Code	Blank)	Blank)	Blank)	(Leave Blank)	(300 character limit)
PH024	E	1234		9012					Brief reason, 300 characters or
									less.

3. Save the exception request to your computer and then upload it to your district's PHD Syncplicity folder into the appropriate collection subfolder.

a. <u>Click here to access the Syncplicity website.</u>

File name:

b. Select the upload button \bigcirc and select a file to upload from your computer.



- c. Contact the Collection Lead if you do not have access to your district's PHD Syncplicity folder.
- 4. Email the <u>Prevent Harassment or Discrimination</u> collection lead to notify them a document has been uploaded to Syncplicity.
 - a. The Collection Lead will review your request and notify you of the outcome.
 - i. Approved requests reupload the file to clear the error.
 - ii. Denied requests Collection Lead will provide next steps for clearing the error
 - iii. Additional information needed Collection Lead will request more information.